



The board of directors' report according to Chapter 18, section 6 of the Swedish Companies Act

The board of directors Cibus Nordic Real Estate AB (publ) ("**Cibus**" or the "**Company**") submits the following report as referred to in Chapter 18, section 6 of the Companies Act.

The following events of material importance for the Company's financial position have occurred subsequent to the presentation of the annual report on 20 March 2024:

- Cibus issues green notes of EUR 80m and SEK 700m
- Cibus announces results from tender offers
- Cibus publishes Q1 2024 Interim Report
- Cibus offers to repurchase warrants
- Cibus calls to redeem outstanding notes 2022/2024 with ISIN SE0013360716
- Cibus announces increased number of shares and votes
- Cibus publishes Q2 2024 Interim Report
- Cibus updates its MTN programme and publishes an updated base prospectus
- Cibus calls to redeem outstanding notes 2022/2025 with ISIN SE0017071517
- Cibus explores the conditions for carrying out a directed share issue of approximately 5.7 million shares
- Cibus has successfully completed a directed share issue of approximately 5.7 million shares and raises proceeds of approximately SEK 927 million
- Cibus announces increased number of shares and votes
- Cibus announces Cibus Nordic' nomination committee AGM 2025
- Cibus published Q3 2024 Interim Report
- Cibus' chairman, Patrick Gylling, declines re-election as chairman, but is available as an ordinary member
- Cibus calls to reed outstanding notes 2022/2025 with ISIN SE0013360849

All press releases and interim reports can be found in their entirety as an appendix to this report and on the Company's website www.cibusnordic.com.

Changes in the Company's non-restricted equity since the balance sheet date have been made through resolution on distribution of profits at the annual general meeting. Remaining non-restricted equity amounts to EUR 442,988,676, which refers to unappropriated earnings after deduction of the dividend resolved upon at the annual general meeting.

The Company's restricted shareholders' equity has increased by EUR 57,246.14 since the balance sheet date by way of a new issue of shares.

Stockholm, December 2024
Cibus Nordic Real Estate AB (publ)
The board of directors