



PRESS RELEASE

20 April 2023

Bulletin from the Extraordinary General Meeting on 20 April 2023 in Cibus Nordic Real Estate AB (publ)

At the Extraordinary General Meeting on 20 April 2023 in Cibus Nordic Real Estate AB (publ) (the "Company"), the following main resolutions were made:

- The general meeting resolved to approve the Board of Directors' resolution of 23 March 2023 to issue new shares with deviation from the shareholders' preferential rights, so that the Company's share capital is increased by a maximum of EUR 88,043.48 by issuing a maximum of 8,804,348 new shares.

The net proceeds from the directed new share issue are intended to be used: (i) to give conditions for the Company to repurchase in full or in part the Company's bond loan and/or in another way manage repayment of upcoming bond maturity in September 2023, (ii) to reduce the Company's net debt and, as a result, the interest cost, and (iii) to continue to invest in planned and value creating ESG projects in existing properties.

- The general meeting resolved to adjust the resolution by the Annual General Meeting regarding the distribution of profits, which means that, in light of the dividend of EUR 0.90 per share and that a maximum of 8,804,348 new shares shall be issued as described above, the total dividend can amount to a maximum of EUR 55,853,749.9.

For further information, please contact:

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Cibus is a real estate company listed on Nasdaq Stockholm Mid Cap. The company's business idea is to acquire, develop and manage high quality properties in the Nordics with daily goods store chains as anchor tenants. The company currently owns more than 450 properties in the Nordics. The main tenants are Kesko, Tokmanni, Coop, Lidl and S Group.