



The Board of Directors' report in accordance with Chapter 13, Section 6 of the Swedish Companies Act

The Board of Directors of Cibus Nordic Real Estate AB (publ), org. nr 559135-0599 (the “**Company**”), hereby presents the following statement in accordance with Chapter 13, Section 6 of the Swedish Companies Act.

Since the Annual Report for the financial year 2022 was submitted on 17 March 2023, which is intended to be adopted by the Annual General Meeting preceding the Extraordinary General Meeting on 20 April 2023, no matters of material significance have occurred in the Company except that the Company announced, on 17 March 2023, that it has hedged its entire senior debt. The press release is held available on the Company's website www.cibusnordic.com.

According to the Board of Directors' proposal on distribution of profits (item 9 b on the agenda of the Annual General Meeting) a dividend of a total of EUR 43,597,612.80, alternatively, upon maximum utilisation of the authorisation proposed to the Annual General Meeting EUR 47,957,373.90. No changes in the restricted equity have been made after the accounting day.

In the opinion of the Board of Directors, the events accounted for above do not affect the appropriateness of the proposed issue of new shares.

Stockholm 23 March 2023

Cibus Nordic Real Estate AB (publ)

Styrelsen