



The Board of Directors' statement pursuant to Chapter 18, Section 6 of the Swedish Companies Act

On 23 March 2023, the Board of Directors of Cibus Nordic Real Estate AB (publ), org. nr 559135-0599 (the "Company"), resolved on a new issue of shares with deviation from the shareholders' preferential rights, subject to the approval by the general meeting. For this reason, the Board of Directors has also submitted a proposal to the Extraordinary General Meeting on 20 April 2023 to resolve on adjustment of the Annual General Meeting's resolution on distribution of profits, subject to approval of the Board of Directors' resolution to issue new shares with deviation from the shareholders' preferential rights, meaning that the maximum dividend that may be paid shall be able to amount to EUR 55,853,749.9. For this reason, the Board of Directors of the Company hereby presents the following statement in accordance with Chapter 18, Section 6 of the Swedish Companies Act on matters of material significance of the Company's position.

Since the Annual Report for the financial year 2022 was submitted on 17 March 2023, which is intended to be adopted by the Annual General Meeting preceding the Extraordinary General Meeting, no matters of material significance for the Company's position have occurred. According to the Board of Directors' proposal on distribution of profits (item 9 b on the agenda of the Annual General Meeting) a dividend of a total of EUR 43,597,612.80, or, upon full utilisation of the authorisation to issue new shares proposed to the Annual General Meeting, EUR 47,957,373.90. No changes in the restricted shareholders' equity have been made after the accounting day.

Stockholm, 23 March 2023

Cibus Nordic Real Estate AB (publ)

The Board of Directors