

Press release 28 May 2021

Cibus publishes prospectus in connection with change of listing venue to Nasdaq Stockholm

Cibus Nordic Real Estate AB (publ) ("Cibus" or the "Company") announced on 27 May 2021 that Nasdaq Stockholm's listing committee approved the Company's application for admission of the Company's shares to trading on Nasdaq Stockholm's main market. By reason of the change of listing venue, Cibus has prepared a prospectus which today has been approved by the Swedish Financial Supervisory Authority and published on the Company's website.

Publication of prospectus

For complete information about the change of listing venue, please see the prospectus that has been prepared by the Company (only Swedish version available) which today has been approved by the Swedish Financial Supervisory Authority. The prospectus is available on the Company's website, www.cibusnordic.com, and will also, in a few days, be available on the Swedish Financial Supervisory Authority's website, (<https://fi.se/sv/vara-register/prospektregistret/>).

The prospectus has been prepared in accordance with the Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). The prospectus has been approved by the Swedish Financial Supervisory Authority, which is the Swedish competent authority in accordance with the Prospectus Regulation, in accordance with article 20 in the Prospectus Regulation. The Swedish Financial Supervisory Authority only approves the prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. The approval should not be considered as an endorsement of Cibus or as an endorsement of the quality of the shares that are the subject of the prospectus and does not indicate that the Swedish Financial Supervisory Authority guarantees that the facts in the prospectus are correct or complete. Investors should make their own assessment as to the suitability of investing in the Company's shares.

About the change of listing venue

First day of trading on Nasdaq Stockholm's main market is scheduled to Tuesday 1 June 2021 and last day of trading on Nasdaq First North Premier Growth Market is scheduled to Monday 31 May 2021. The shares will continue to trade under the ticker "CIBUS". There is no offering or issuance of new shares in connection with the Company's shares being admitted to trading on Nasdaq Stockholm. Shareholders of Cibus do not need to take any action in connection with the change of listing venue.

Advisors

Baker McKenzie is the Company's legal advisor in connection with the admission to trading of the Company's shares on Nasdaq Stockholm.

The information was provided through the agency of the contact persons set out below at the time stated by Cibus' news distributor beQuoted at publication of this press release.

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About Cibus Nordic Real Estate AB (publ)

The Company's business strategy is to acquire, develop and manage high-quality properties in the Nordic region with daily goods chains as anchor tenants. The Company currently owns some 300 properties in the Nordic region. Core tenants are Kesko, Tokmanni, Coop and S Group. FNCA Sweden AB, +46 (0) 8-528 00 399 info@fnca.se, is the Company's appointed Certified Adviser.

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